IN THE UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE

)	
IN RE:)	
)	Chapter 11 Proceeding
AMERICAN SLEEP MEDICINE, LLC,)	Case No. 321-02741
)	Charles M. Walker, Judge
Debtor.)	_
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CERTIFICATE OF SERVICE

I hereby certify that on January 14, 2022, my office sent a true and exact copy of the attached executed Order Scheduling Hearing on Adequacy of Chapter 11 Disclosure Statement (Docket No. 129) to the Debtor-in-possession and all creditors and parties-in-interest pursuant to the attached Mailing Matrix No. 2, by U.S. Mail, postage prepaid.

I further certify that on January 14, 2022, my office sent a true and exact copy of the attached executed Order Scheduling Hearing on Adequacy of Chapter 11 Disclosure Statement (Docket No. 129), Chapter 11 Plan (Docket No. 126), and Chapter 11 Disclosure Statement (Docket No. 127) to the Debtor-in-possession, all secured creditors and the twenty (20) largest unsecured creditors pursuant to the attached Mailing Matrix No. 1, by U.S. Mail, postage prepaid.

Respectfully submitted,

LEFKOVITZ & LEFKOVITZ, PLLC

/S/ STEVEN L. LEFKOVITZ

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Charles M. Walker

U.S. Bankruptcy Judge Dated: 1/7/2022



UNITED STATES BANKRUPTCY COURT FOR THE MIDDLE DISTRICT OF TENNESSEE AT NASHVILLE

In re:

AMERICAN SLEEP MEDICINE LLC

Debtor.

Case No. 3:21-02741 Chapter 11 Judge WALKER

CHAPTER 11 DISCLOSURE STATEMENT ON BEHALF OF CHAPTER 11 PLAN

The Chapter 11 Debtor, has filed its Plan and Disclosure Statement pursuant to 11

U.S.C. §1123 & §1125 of the Bankruptcy Code and seek approval of the Disclosure Statement.

Accordingly, IT IS THEREFORE ORDERED AND NOTICE IS HEREBY GIVEN THAT:

- 1. February 7, 2022, is fixed as the last day for filing and serving in accordance with Fed.R.Bankr.P. 3017(c) written objections to the Disclosure Statement. A copy of any such objection must be served on counsel for the Debtor at the address set forth below and on the United States Trustee, 701 Broadway, Suite 318, Nashville, Tennessee 37203.
- 2. The hearing on confirmation of the Plan and approval of the Disclosure Statement

shall be held at 11:00 o'clock a.m. on February 16, 2022 the U.S. Bankruptcy Court for the Middle District of Tennessee, Via ZOOM - https://www.zoomgov.com/j/16086357633 Meeting ID 160 8635 7633

9. Within three business days after entry of this Order, copies of this Order and the Disclosure Statement shall be served by Debtor's counsel in accordance with Fed.R.Bankr.P. 3017(d) and Local Bankruptcy Rule 3017-1(a).

It is so ORDERED.

THIS ORDER WAS SIGNED AND ENTERED ELECTRONICALLY AS INTICATED AT THE TOP OF THE FIRST PAGE

Approved for Entry:

/s/ STEVEN L. LEFKOVITZ

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MAILING MATRIX NO. 1

Re: American Sleep Medicine, LLC Chapter 11 No. 321-02741

American Sleep Medicine, LLC (Debtor) 7900 Belfort Parkway, Suite 30 I Jacksonville, FL 32256

IRS, Centralized Insolvency Operations P.O. Box 7346 Philadelphia, PA 19101-7346

SBA - Small Business Administration c/o U.S. Attorney's Office 110 9th Ave. S., Suite A-961 Nashville, TN 37203

ServisFirst Bank (Secured Creditor) c/o Austin McMullen, Esq. 1600 Division Street, Suite 600 Nashville, TN 37203

MATRIX NO. 1 – 20 LARGEST **UNSECURED CREDITORS**

AT&T

ATTN: BANKRUPTCY DEPT 4331 COMMUNICATIONS DR #4W

DALLAS TX 75211

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6675 CORP CTR PKY STE 100

JACKSONVILLE FL 32216

BOONE BLVD OWNER

PO BOX 821332

PHILADELPHIA PA 19182

CEC 200 LLC

200 CONTINENTAL DR STE 200

NEWARK DE 19713

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13455 CUTTEN RD STE 1B

HOUSTON TX 77069

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JACKSONVILLE FL 32246

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HARPER WOODS MI 48225

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C/O PACIFIC COAST COMMERCIAL

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STAPLES ADVANTAGE

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WM RICKMAN CONST

15215 SHADY GROVE RD STE 201

ROCKVILLE MD 20850

MATRIX NO. 2 -ALL CREDITORS AND

PARTIES-IN-INTEREST

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BC Commercial Properties, LLC

Case 3:21-bk-02741

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SBA- SMALL BUSINESS ADMIN C/O US ATTY OFFICE 110 9TH AVE SO #A-961 NASHVILLE, TN 37203-3870

SBS Svcs Group Stratus Building So c/o Stratus Building Solutions PO Box 208299 Dallas TX 75320-8299 SPBS Medical Equipment Sales 4431 Long Prairie Road Suite 100 Flower Mound, TX 75028-1753 (p)STAPLES BUSINESS ADVANTAGE THOMAS RIGGLEMA
7 TECHNOLOGY CIRCLE
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Jacksonville Division
9550 Sunbeam Center Drive
Jacksonville FL 32257-6184

Salter Labs PO Box 639780 Cincinnati OH 45263-9780 Samantha McDonald 19303 Lake Hollow Ln Houston, TX 77084-4863 San Diego Police Department
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USAble Life PO Box 204678 Dallas, TX 75320-4678

Verizon VIE PO Box 660720 Dallas, TX 75266-0720

Voelker Litigation Group 600 W. Jackson Blvd #100 Chicago, IL 60661-5609

Watchlight Corporation/Alarm Rel 111 S. Marshall Ave El Cajon, CA 92020-4200

Welders Supply PO Box 21007 Louisville, KY 40221-0007

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Yohannes Eyob 9601 East Light Dr Silver Spring, MD 20903-2212

The preferred mailing address (p) above has been substituted for the following entity/entities as so specified by said entity/entities in a Notice of Address filed pursuant to 11 U.S.C. 342(f) and Fed.R.Bank.P. 2002 (g) (4).

Comptroller of MD Revenue Admin Division 110 Carroll St Annapolis MD 21411

IRS
C/O US ATTY OFFICE
110 9TH AVE SO #A-961
NASHVILLE, TN 37203

STAPLES BUSINESS ADVANTAGE STAPLES TOM RIGGLEMAN 7 TECHNOLOGY CIRCLE COLUMBIA SC 29203

State of Alabama, Department of Revenue Legal Division P.O. Box 320001 Montgomery, AL 36132-0001 TXU Energy PO Box 650638 Dallas, TX 75265

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